

YEARLY EXPENSE/RESOURCE WORKSHEET

ACADEMIC YEAR 2023-2024

Name \_\_\_\_\_

\*SID FIELD (BELOW) IS REQUIRED\*

Telephone \_\_\_\_\_

Student ID: \_\_\_\_\_

I certify the information provided on this form is true and complete to the best of my knowledge.

You indicated an extremely low income for 2021 on your FAFSA and we need to verify how you were able to live on such a low income. To confirm eligibility for financial aid, please complete the following.

**Section A:** (please check all that apply to you (and spouse if married), your income and expenses)

- In 2021, I received Financial Aid (loans, grants, work study, and/or scholarships) which was used to pay for living expenses. **List college attended:** \_\_\_\_\_
- In 2021, my spouse received Financial Aid (loans, grants, work study, and/or scholarships) which was used to pay for living expenses. **Spouse's Name** \_\_\_\_\_ **College:** \_\_\_\_\_
- In 2021, I (and/or spouse) received one or more of the following **UNTAXED** resources to pay for living expenses (rent, utilities, food, transportation, etc.) **\*\*Note: Unemployment benefits are NOT included here. \*\*:**

<input type="checkbox"/> Food Stamps	<input type="checkbox"/> DSHS/Welfare	<input type="checkbox"/> Social Security	<input type="checkbox"/> Subsidized Housing
<input type="checkbox"/> Disability	<input type="checkbox"/> L & I	<input type="checkbox"/> Hospitalized*, had no income or expenses	
<input type="checkbox"/> Incarcerated*, had no income or expenses		*If hospitalized or incarcerated, dates: _____ - _____	

If you (and/or spouse) received any of the above funding sources **OTHER THAN FOOD STAMPS** to pay for living expenses, please complete Section A only, sign this form and return it to the financial aid office. Otherwise, complete Section B of this form (including worksheets on page 2), sign and return it to the financial aid office.

**Section B:**

If you did not receive any of the funding sources in Section A to pay for living expenses, or if you received only Food Stamps, please complete all of Section B, **including both worksheets on page 2**. If you have any questions, please contact the financial aid office for assistance.

We assume that every person must have some basic living expenses and income to cover those expenses. If someone is paying your bills, this amount would be placed under "expenses paid by others" in the income grid. **\*\*NOTE: If \$0 income and expense is reported and no explanation as to why, you will automatically be assigned a standard amount for both income and expenses, which may be higher than your actual income/expenses.**

**REQUIRED:** Complete the Expense worksheet detailing your ACTUAL 2021 household expenses (ACTUAL EXPENSES/BILLS PAID BY YOU OR SOMEONE ELSE -- NOT what you think you need in the coming year, but what was actually paid in 2021). **Do not include debt that you did not actually pay.** For this form, your Expenses paid should not total more than your income, as you cannot pay for something if you do not have the resources to do so.

**REQUIRED:** Complete the Resource worksheet detailing resources used to meet these living expenses. Tell us how and who paid for the expenses that you detailed on the Expense worksheet. You may add an additional statement to explain unusual circumstances.

**COMPLETE PAGE 2 (OTHER SIDE)**

**Section B Worksheets:****2021 Yearly Expenses PAID Worksheet**

(January 1, 2021-December 31, 2021)

<b>Budget Item</b>	<b>ACTUAL Yearly Expenditures</b>
Rent/Mortgage/Housing	\$
Food/Groceries/Dining	\$
Utilities (electric, gas, oil, water, sewer, phone, cable, garbage)	\$
Insurance (medical, home, life)	\$
Car payments, license, and insurance	\$
Car maintenance and repairs	\$
Gasoline/parking/public transportation	\$
Medical/Dental costs <b>not covered by insurance</b>	\$
Clothing	\$
Personal services/items (grooming, haircuts, laundry)	\$
Recreation/Entertainment	\$
Credit card debt paid	\$
Cell phone/pager/other wireless communication	\$
Miscellaneous (list on separate sheet)	\$
<b>TOTAL EXPENSES</b>	<b>\$</b>

**2021 Yearly Resource Worksheet**

(January 1, 2021-December 31, 2021)

<b>RESOURCES used to meet living expenses</b>	<b>ACTUAL Yearly Amount</b>
<b>GROSS</b> Income from work: Student ( w-2 wages, tips, etc)	\$
<b>GROSS</b> Income from work: Spouse ( w-2 wages, tips, etc)	\$
Income from Business (from Form 1040 - if negative, use "0")	\$
Money from relatives and/or friends	\$
<b>Expenses paid by others</b>	\$
Unemployment compensation	\$
Retirement	\$
<b>Savings and Investment withdrawals</b>	\$
Credit Card advances and/or amounts used to pay expenses	\$
Interest/dividend income	\$
Insurance payments	\$
Income from loans or cash advances ( <b>NOT Fin Aid</b> )	\$
Other sources ( <b>NOT Fin Aid</b> ) - list sources on separate sheet	\$
Miscellaneous (list on separate sheet)	\$
<b>TOTAL RESOURCES</b> (Should be greater than or equal to total expenses above)	<b>\$</b>

Statement of unusual circumstances: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Return to:**  
**Financial Aid Office**  
 1300 Fifth St – Wenatchi Hall  
 Wenatchee, Washington 98801  
 Phone: 509-682-6810  
 Fax: 509-682-6811  
 E-Mail: [financialaid@wvc.edu](mailto:financialaid@wvc.edu)